



Innovation in Solutions for AMR: the CARB-X Portfolio

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What is CARB-X?

A global non-profit partnership created in 2016 to support the early development of new therapeutics, preventatives and diagnostics to fight drug-resistant bacteria



Where Does CARB-X Funding Come From?















in-kind services





Key Facts about the CARB-X Portfolio

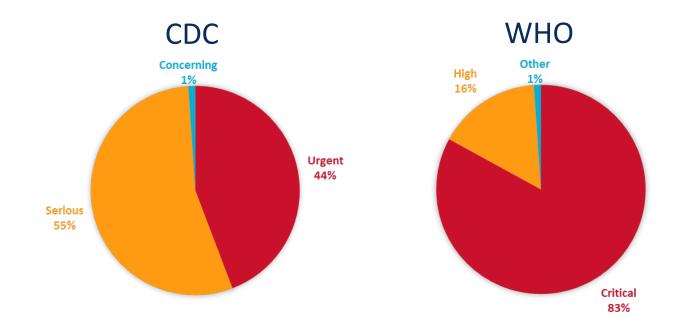
71
innovative
PROJECTS
funded since
inception

45
active
PROJECTS

10
different
COUNTRIES
Represented

7 project GRADUATES

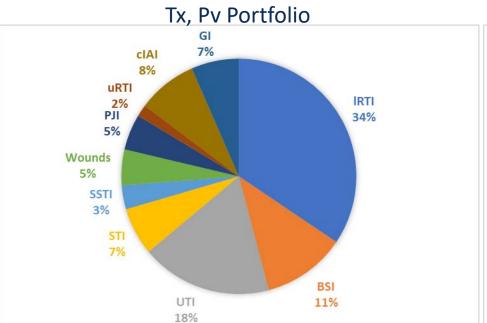
Treatment and Prevention Portfolio Targeting Priority Pathogens for US and Worldwide

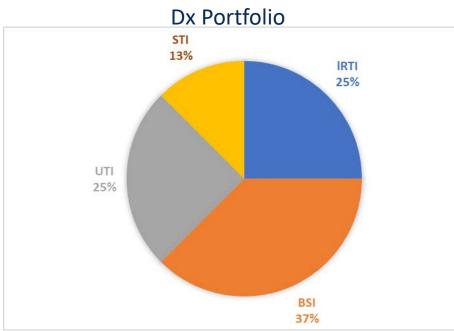






Portfolio Addresses Many Syndromes for which New Therapies are Needed





Critical for clinical-trial conduct and market uptake





Optimization of Performance Characteristics is Key for New Entrants to Treat a Syndrome

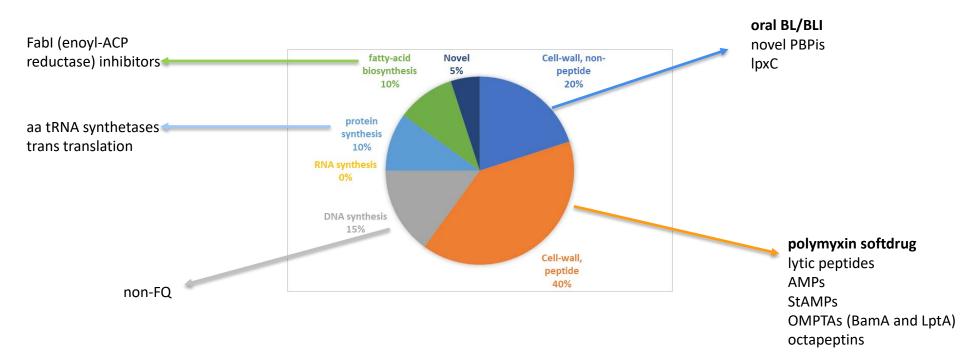
-- although several new antibiotics that addressed the 2000s call for new drugs to treat *S. aureus* and MRSA, dosing regimen and side-effect profiles mean there is still room for new therapies with optimized performance characteristics--

- Ceftaroline (2010) IV only
 - Anaphylaxis, drug-induced hemolytic anemia, CDAD
- Dalbavancin (2014) IV only
 - ALT elevations, infusion-related reactions, CDAD
- Tedizolid (2014) IV/PO
 - Neutropenia, CDAD
- Oritavancin (2014) IV only
 - DDI (warfarin), coagulation interference, CDAD, infusion-related reactions
- Delafloxacin (2017) IV/PO
 - Tendinitis/tendon rupture, peripheral neuropathy, CNS effects, CDAD
- Omadacycline (2018) IV/PO
 - tooth discoloration/enamel hypoplasia, inhibition of bone growth, CDAD





Therapeutics Portfolio Emphasizes Many Validated MOAs with New Chemistries and (Sometimes) New Mechanisms of Inhibition







Validated Mechanism Projects Cover All Stages of Program Maturation

Hit-to-Lead	Lead Optimization	Preclinical Development	FTIH	
41%	27%	23%	9%	





Direct-acting Tx Portfolio: Risks/Challenges

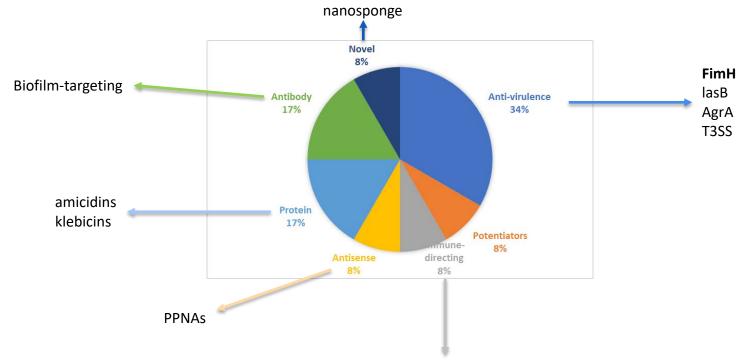
- Translation of some animal models to humans
- Toxicity and understanding of underlying mechanisms
- Existing pools of resistance (cross-project initiative to address this commenced)
- Inconsistent employment of good tools to address permeability and efflux
- Access to good bioanalytical methods development
- COVID impacts on R&D supply chain





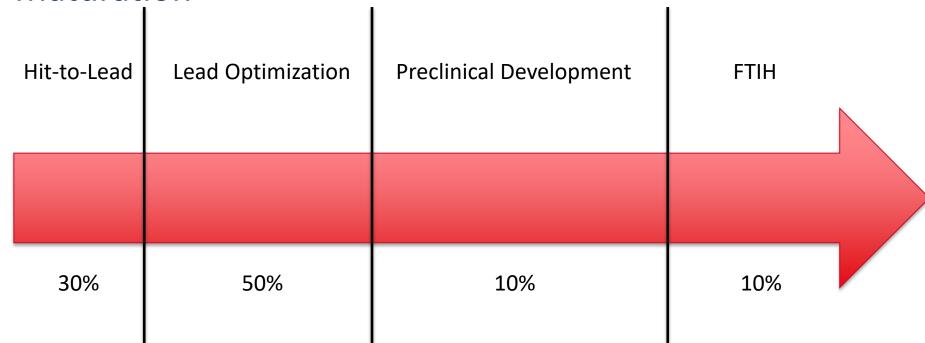
11

Therapeutics Portfolio Includes Several Trailblazing Non-traditional Programs





Non-traditional Programs Cover All Stages of Program Maturation







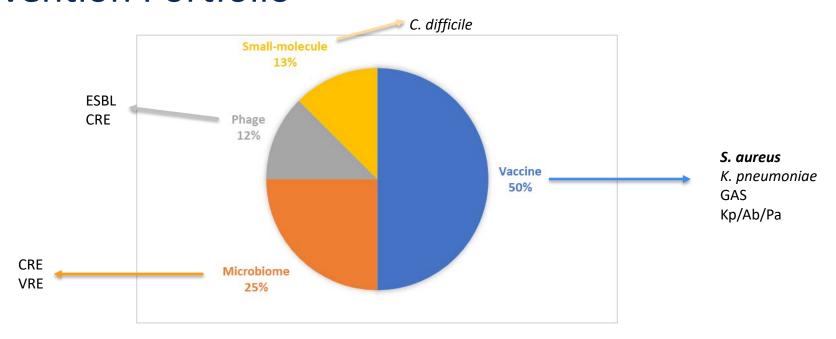
Non-traditional Tx Portfolio: Risks/Challenges

- Translation of in vitro activity to animal models
- Translation of animal models to humans
- Regulatory guidance/paths
- PK/PD matching
- Proof that can act as monotherapy
- Proof of additional benefit over SOC antibiotics
- For antibody-based programs
 - Humanization
 - Permeation/access to site





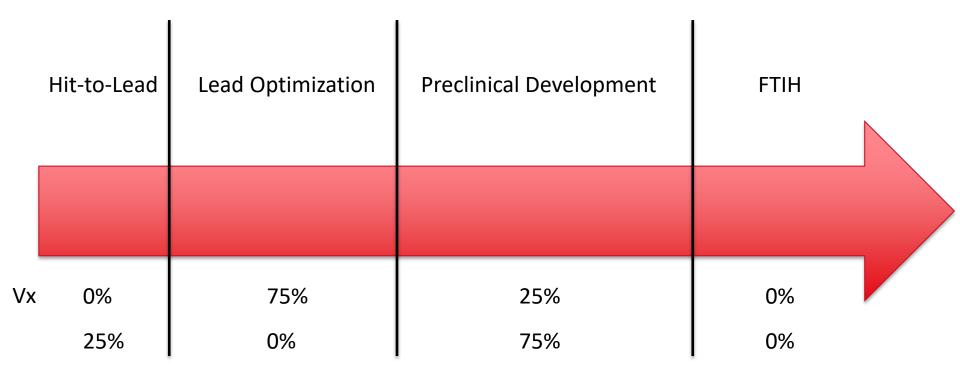
Prevention Portfolio







Prevention Portfolio Earlier in Development







Vx Portfolio: Risks/Challenges

- Access to adjuvants that work in humans but that are proprietary and thus not accessible for screening
- Access to human serum samples for baseline titers
- Access to genome sequence data from recent clinical isolates,
 particularly from LMICs, and thus to antigenic conservation data (cross-project initiative to address this has kicked-off)
- Translation of animal models to humans





Other Pv Portfolio: Risks/Challenges

- Translation of animal models to humans
- Regulatory guidance/paths
- Production of drug substance
- For microbiome-based programs specifically
 - Rationale for selecting membership in defined consortia
 - Defining dose for clinical trials
 - Impact of diet (eg HIC vs LMIC)
 - Slower onset





Summary

- CARB-X is supporting financially and scientifically many product developers, building a robust pipeline that physicians and patients need
- Push incentives in the CARB-X window are critical to ensuring a rich and robust flow of opportunities for late-stage clinical development and commercialization
- All programs begin with a laser focus on priority and emerging pathogens
- Building an important target-product profile must include a focus on the right syndromes, the right molecular characteristics
- Investing in a diagnostics portfolio matched to the treatment and prevention portfolio is key to successful conduct of clinical trials and in market uptake
- A diversity of modalities and spectrum of novelty is important for "shots-on-goal" success
- The right screening strategy, asking the key questions, is critical to delivering a product with the legs to make it through development. Cross-project initiatives can help the portfolio and broader ecosystem to tackle some of the big challenges









